

Market Announcement

22 November 2023

Metal Hawk Limited (ASX: MHK) – Trading Halt

Description

The securities of Metal Hawk Limited ('MHK') will be placed in trading halt at the request of MHK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 24 November 2023 or when the announcement is released to the market.

Issued by

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22 November 2023

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METAL HAWK LTD (ASX: MHK) – REQUEST FOR TRADING HALT

Metal Hawk Limited (**Company**) requests a halt in trading of its securities, pending the Company making an announcement regarding the outcome of a proposed capital raising (**Capital Raising**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

1. The Company requests that the trading halt continue until the earlier of the commencement of trading on 24 November 2023 and the release of an announcement regarding the Capital Raising, whichever is the earlier.
2. The event that the Company expects will end the trading halt is the announcement referred to in paragraph 1 above.
3. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Yours faithfully,
METAL HAWK LIMITED



Chris Marshall
Company Secretary