

10 September 2021

The Manager Company Announcements Australian Securities Exchange Level 5, 20 Bridge Street Sydney NSW 2000

VIA EMAIL: tradinghaltsperth@asx.com.au

Dear Sir / Madam,

Notice pursuant to ASX Listing Rule 17.1

In accordance with ASX Listing Rule 17.1, the Board of Metal Hawk Limited (ASX: MHK) (the '**Company**') requests a trading halt and advises as follows:

1. Reasons for the trading halt

The Company has received material results from exploration activities and given the nature of the results and whereabouts of its Managing Director (in the field) it is not able to make an immediate announcement to the market and requires more time to prepare an announcement to keep the market informed.

2. Duration

The Company requests a halt of 2 business days so that the material announcement can be submitted to the platform pre-market opening on Tuesday 14 September 2021.

3. Event triggering end of the trading halt

As per 2 above – a material announcement to the market in relation to exploration results.

4. Reasons why the trading halt should not be granted

The Company is not aware of any reason why the trading halt should not be granted.

5. Any other information necessary to inform the market about the trading halt

The Company is not aware of any other information.

If you have any queries, please contact the undersigned on +61 438 922 075

Yours faithfully,

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Chris Marshall Company Secretary