

14 September 2021

## ASX Announcement

### CLEANSING NOTICE

Further to its ASX announcement earlier today, Metal Hawk Limited (ASX: MHK) (**Metal Hawk**) has issued 200,000 fully paid ordinary shares (**Shares**) at an issue price of nil and a deemed issue price of \$0.225 per Share as consideration for the acquisition of the Snake Hill tenement. The issue of Shares was undertaken pursuant to ASX Listing Rule 7.1.

Metal Hawk issued the Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Act**) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
  - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - b) the Company has complied with section 674 of the Act; and
  - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board



Chris Marshall  
**Company Secretary**