

27 October 2021

ASX Announcement

CLEANSING NOTICE

Further to its ASX announcement dated 26 October 2021 “*Berehaven Nickel Rights Option Agreement Executed*” and associated Appendix 3B of the same date, Metal Hawk Limited (ASX: MHK) (**Metal Hawk**) has issued 1,500,000 fully paid ordinary shares (**Shares**) at an issue price of nil and a deemed issue price of \$0.515 per Share as consideration for the acquisition of the exclusive option to acquire the nickel rights on 12 granted tenements which form part of the Berehaven Nickel Project. The issue of Shares was undertaken pursuant to the Company’s placement capacity under ASX Listing Rule 7.1.

Metal Hawk issued the Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Act**) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with section 674 of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board



Chris Marshall
Company Secretary