

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Metal Hawk Limited</b>
<b>ABN</b>	<b>24 630 453 664</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	David Pennock
<b>Date of last notice</b>	15 November 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	<b>Indirect</b>
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	A. WAGOE INVESTMENTS PTY LTD (Mr Pennock is the sole shareholder and director of the entity)
<b>Date of change</b>	19 November 2023

+ See chapter 19 for defined terms.

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<p><b>No. of securities held prior to change</b></p>	<p><b>DIRECT</b></p> <p>1. 300,000 fully paid ordinary shares.</p> <p>2A.</p> <p><b>INDIRECT</b></p> <p>A. WAGOE INVESTMENTS PTY LTD</p> <p>(i) 2,527,273 fully paid ordinary shares;</p> <p>(ii) 1,250,000 unlisted options exercisable at \$0.25 expiry 19 November 2023;</p> <p>(iii) 1,000,000 unlisted options exercisable at \$0.30 expiry 19 November 2024;</p> <p>(iv) 500,000 unlisted options exercisable at \$0.42 expiry 30 November 2025;</p> <p>(v) 500,000 unlisted options exercisable at \$0.37 expiry 30 November 2026;</p> <p>(vi) 500,000 unlisted options exercisable at \$0.29c expiry date 10 November 2027;</p> <p>(vii) 500,000 performance rights (Tranche A) expiring 10 November 2028; and</p> <p>(viii) 500,000 performance rights (Tranche B) expiring 10 November 2028.</p> <p>2B.</p> <p>A. ASTROGEM PTY LTD</p> <p>(i) 400,000 fully paid ordinary shares</p>
<p><b>Class</b></p>	<p>2A.</p> <p>(i) fully paid ordinary shares; and</p> <p>(ii) unlisted options.</p> <p>2B.</p> <p>(i) fully paid ordinary shares.</p>

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<b>Number acquired</b>	Nil
<b>Number disposed</b>	1,250,000 unlisted options exercisable at \$0.25 expiry 19 November 2023
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil

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<b>No. of securities held after change</b>	<b>DIRECT</b>  1. 300,000 fully paid ordinary shares.  2A.  A. WAGOE INVESTMENTS PTY LTD (i) 2,527,273 fully paid ordinary shares;  (ii) 1,000,000 unlisted options exercisable at \$0.30 expiry 19 November 2024;  (iii) 500,000 unlisted options exercisable at \$0.42 expiry 30 November 2025;  (iv) 500,000 unlisted options exercisable at \$0.37 expiry 30 November 2026;  (v) 500,000 unlisted options exercisable at \$0.29c expiry date 10 November 2027;  (vi) 500,000 performance rights (Tranche A) expiring 10 November 2028; and  (vii) 500,000 performance rights (Tranche B) expiring 10 November 2028.  2B.  B. ASTROGEM PTY LTD (i) 400,000 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(i) Expiry of options

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A

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<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.