



## Announcement Summary

**Entity name**

METAL HAWK LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 06, 2021

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MHK                | ORDINARY FULLY PAID  | 250,000                            | 13/08/2020 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

METAL HAWK LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

24630453664

**1.3 ASX issuer code**

MHK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/8/2021

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

MHKAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

MHK : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

250,000

**And the date the escrow restrictions have ceased or will cease**

13/8/2021

**Issue date**

13/8/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

250,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NA

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

NA

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MHK : ORDINARY FULLY PAID          | 37,210,000                           |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description             | Total number of +securities on issue |
|--|--------------------------------------|
| MHKAB : ORDINARY FULLY PAID RESTRICTED         | 0                                    |
| MHKAC : ORDINARY FULLY PAID RESTRICTED         | 1,000,000                            |
| MHKAD : ORDINARY FULLY PAID RESTRICTED         | 62,500                               |
| MHKAE : ORDINARY FULLY PAID RESTRICTED         | 1,000,000                            |
| MHKAF : ORDINARY FULLY PAID RESTRICTED         | 625,000                              |
| MHKAG : ORDINARY FULLY PAID RESTRICTED         | 7,350,000                            |
| MHKAH : OPTION EXPIRING 19-NOV-2023 RESTRICTED | 1,000,000                            |
| MHKAI : OPTION EXPIRING 19-NOV-2023 RESTRICTED | 1,562,500                            |
| MHKAJ : OPTION EXPIRING 19-NOV-2024 RESTRICTED | 1,562,500                            |
| MHKAK : OPTION EXPIRING 19-NOV-2023 RESTRICTED | 5,250,000                            |
| MHKAL : OPTION EXPIRING 19-NOV-2024 RESTRICTED | 5,250,000                            |