



Announcement Summary

Entity name

METAL HAWK LIMITED.

Date of this announcement

Friday November 10, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.29 expiring 10 November 2027	1,750,000	10/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

METAL HAWK LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

630453664

### 1.3 ASX issuer code

MHK

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/11/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$0.29 expiring 10 November 2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

10/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
William Belbin	Camelwood Investments Pty Ltd	750,000
David Pennock	Wagoe Investments Pty Ltd	500,000
Michael Edwards	Shadwick Nominees Pty Ltd	500,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02723020-6A1173226?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02723020-6A1173226?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.29000000

**Expiry date**

9/11/2027



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

MHK Fully Paid Ordinary

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://static1.squarespace.com/static/5dbbde9523e1b16011277c60/t/5fb5f85cb573b27464f19339/1605761122568/17-11-2020\\_Employee-Securities-Incentive-Plan.pdf](https://static1.squarespace.com/static/5dbbde9523e1b16011277c60/t/5fb5f85cb573b27464f19339/1605761122568/17-11-2020_Employee-Securities-Incentive-Plan.pdf)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

No

Issue details

**Number of +securities**

1,750,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MHK : ORDINARY FULLY PAID	78,771,011

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MHKAQ : OPTION EXPIRING 09-MAY-2027 EX \$0.37	2,000,000
MHKAO : OPTION EXPIRING 30-NOV-2024 EX \$0.42	450,000
MHKAH : OPTION EXPIRING 19-NOV-2023 RESTRICTED	1,000,000
MHKAJ : OPTION EXPIRING 19-NOV-2024 RESTRICTED	1,562,500
MHKAK : OPTION EXPIRING 19-NOV-2023 RESTRICTED	5,250,000
MHKAL : OPTION EXPIRING 19-NOV-2024 RESTRICTED	5,250,000
MHKAN : OPTION EXPIRING 30-NOV-2025 EX \$0.42	2,550,000
MHKAM : OPTION EXPIRING 17-NOV-2023 EX \$0.25	2,950,000
MHKAP : OPTION EXPIRING 30-NOV-2026 EX \$0.37	900,000
New class - code to be confirmed : Options exercisable at \$0.29 expiring 10 November 2027	1,750,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

9/11/2023