

28 July 2023

ASX Announcement

CLEANSING NOTICE – Placement Shares

Placement Shares:

Further to its ASX announcement dated 24 July 2023 “*Metal Hawk Raises \$1.2m to Advance Lithium-Nickel-REE Projects*” and associated Appendix 3B of the same date, Metal Hawk Limited (ASX: MHK) (**Metal Hawk**) has issued 10,701,187 fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.11 per Placement Share raising \$1,177,130.57 (before costs). The issue of Placement Shares was undertaken pursuant to the Company’s placement capacity under ASX Listing Rule 7.1 and 7.1A.

Metal Hawk issued the Placement Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Act**) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with section 674 of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board



Chris Marshall
Company Secretary