



## Announcement Summary

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**Entity name**

METAL HAWK LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 03, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MHK                | ORDINARY FULLY PAID  | 500,000                            | 03/12/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

METAL HAWK LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

630453664

### 1.3 ASX issuer code

MHK

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/12/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

01-Dec-2021 13:31

**Announcement Title**

New - Proposed issue of securities -  
MHK

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

MHK : ORDINARY FULLY PAID

**Issue date**

3/12/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         |                          | %  |
| 1,001 - 5,000                     |                          | %  |
| 5,001 - 10,000                    |                          | %  |
| 10,001 - 100,000                  |                          | %  |
| 100,001 and over                  |                          | %  |



Issue details

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**Number of +securities to be quoted**

500,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Exercise of an option to acquire 100% legal and beneficial ownership of two granted exploration licences and one granted prospecting licence forming part of the Berehaven Nickel project

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

NA

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MHK : ORDINARY FULLY PAID                 | 47,815,394                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| MHKAG : ORDINARY FULLY PAID RESTRICTED         | 7,350,000                                   |
| MHKAH : OPTION EXPIRING 19-NOV-2023 RESTRICTED | 1,000,000                                   |
| MHKAI : OPTION EXPIRING 19-NOV-2023 RESTRICTED | 1,562,500                                   |
| MHKAJ : OPTION EXPIRING 19-NOV-2024 RESTRICTED | 1,562,500                                   |
| MHKAK : OPTION EXPIRING 19-NOV-2023 RESTRICTED | 5,250,000                                   |
| MHKAL : OPTION EXPIRING 19-NOV-2024 RESTRICTED | 5,250,000                                   |
| MHKAM : OPTION EXPIRING 17-NOV-2023 EX \$0.25  | 2,950,000                                   |