



Announcement Summary

Entity name

METAL HAWK LIMITED.

Date of this announcement

Wednesday November 22, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at 18c, expiry 4 years from issue being 10 November 2027	2,500,000	10/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

METAL HAWK LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

630453664

**1.3 ASX issuer code**

MHK

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

22/11/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issuance of unlisted options, as per the Company's Appendix 3B of 24 July 2023.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at 18c, expiry 4 years from issue being 10 November 2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

10/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://static1.squarespace.com/static/5dbbde9523e1b16011277c60/t/652725783c9d454893d9e86c/1697064317752/10-10-2023-Notice-of-Annual-General-MeetingProxy-Form-and-Letter.PDF>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.18000000

**Expiry date**

10/11/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

MHK fully paid ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Approved by Shareholders at AGM

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

The proposed issue has been previously announced on 24 July 2023 in Appendix 3B

Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Refer to the company's notice of annual general meeting dated 4 October 2023

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Refer to the company's notice of annual general meeting dated 4 October 2023



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MHK : ORDINARY FULLY PAID	79,225,557

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MHKAQ : OPTION EXPIRING 09-MAY-2027 EX \$0.37	2,000,000
MHKAO : OPTION EXPIRING 30-NOV-2024 EX \$0.42	450,000
MHKAS : PERFORMANCE RIGHTS	3,500,000
MHKAR : OPTION EXPIRING 10-NOV-2027 EX \$0.29	3,950,000
MHKAH : OPTION EXPIRING 19-NOV-2023 RESTRICTED	1,000,000
MHKAJ : OPTION EXPIRING 19-NOV-2024 RESTRICTED	1,562,500
MHKAK : OPTION EXPIRING 19-NOV-2023 RESTRICTED	5,250,000
MHKAL : OPTION EXPIRING 19-NOV-2024 RESTRICTED	5,250,000
MHKAN : OPTION EXPIRING 30-NOV-2025 EX \$0.42	2,550,000
MHKAM : OPTION EXPIRING 17-NOV-2023 EX \$0.25	2,950,000
MHKAP : OPTION EXPIRING 30-NOV-2026 EX \$0.37	2,650,000
New class - code to be confirmed : Unlisted options exercisable at 18c, expiry 4 years from issue being 10 November 2027	2,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

9/11/2023