

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Metal Hawk Limited</b>
<b>ABN</b>	<b>24 630 453 664</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	David Edward Pennock
<b>Date of last notice</b>	7 December 2022

### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
<b>Date of change</b>	12 October 2023

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>No. of securities held prior to change</b>	<p><b>(i) DIRECT</b>  200,000 fully paid ordinary shares</p> <p><b>(ii) INDIRECT</b>  WAGOE INVESTMENTS PTY LTD</p> <p>(i) 2,300,000 fully paid ordinary shares;</p> <p>(ii) 1,250,000 unlisted options exercisable at \$0.25 expiry 19 November 2023;</p> <p>(iii) 1,000,000 unlisted options exercisable at \$0.30 expiry 19 November 2024; AND</p> <p>(iv) 500,000 unlisted options exercisable at \$0.42 expiry 30 November 2025.</p> <p>(v) 500,000 unlisted options exercisable at \$0.37 expiry 30 November 2026.</p> <p>ASTROGEM PTY LTD  400,000 fully paid ordinary shares.</p>
<b>Class</b>	<p>1. Fully Paid Ordinary Shares.</p> <p>2. Fully Paid Ordinary Shares and Unlisted Options.</p>
<b>Number acquired</b>	<p><b>1. DIRECT</b>  100,000 Fully paid ordinary shares.</p>
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$8,800.00

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>No. of securities held after change</b>	<p><b>1. DIRECT</b></p> <p>300,000 fully paid ordinary shares</p> <p><b>2. INDIRECT</b></p> <p>A. WAGOE INVESTMENTS PTY LTD</p> <p>(i) 2,300,000 fully paid ordinary shares;</p> <p>(ii) 1,250,000 unlisted options exercisable at \$0.25 expiry 19 November 2023;</p> <p>(iii) 1,000,000 unlisted options exercisable at \$0.30 expiry 19 November 2024;</p> <p>(iv) 500,000 unlisted options exercisable at \$0.42 expiry 30 November 2025; and</p> <p>(v) 500,000 unlisted options exercisable at \$0.37 expiry 30 November 2026.</p> <p>B. ASTROGEM PTY LTD</p> <p>(i) 400,000 fully paid ordinary shares</p>
<p><b>Nature of change</b></p> <p>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market trade.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

---

<sup>+</sup> See chapter 19 for defined terms.