



METAL HAWK  
LIMITED

## INVESTOR PRESENTATION

### ***YARMANY PROJECT EXPLORATION UPDATE***

February 2024

ASX : MHK

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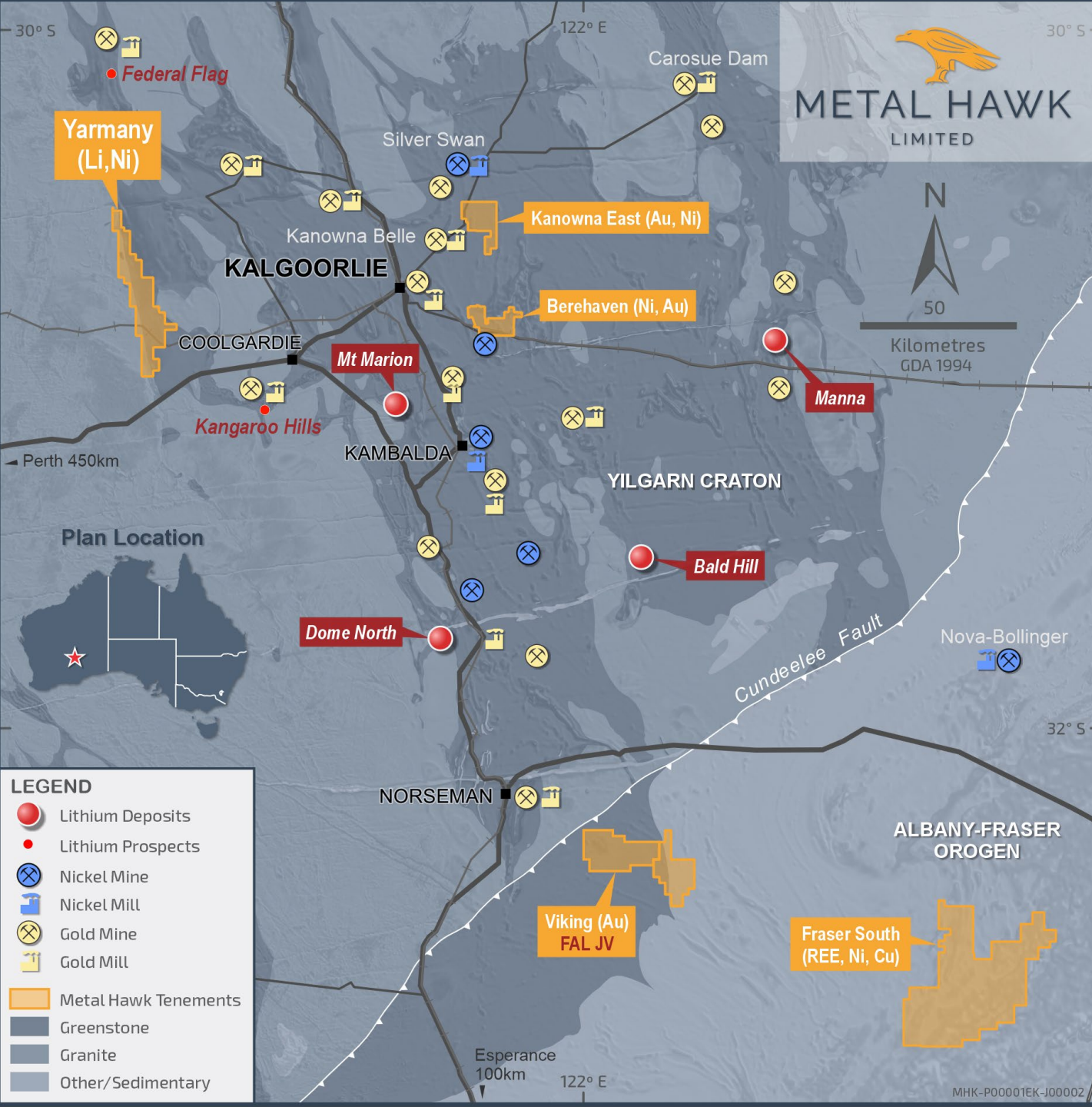
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# CRITICAL METALS FOCUS IN WA

- Metal Hawk is a dedicated explorer focused on early-stage discoveries in Western Australia
- Strong pipeline of activity and news flow with current focus on lithium exploration at Yarmany

## CORPORATE SNAPSHOT

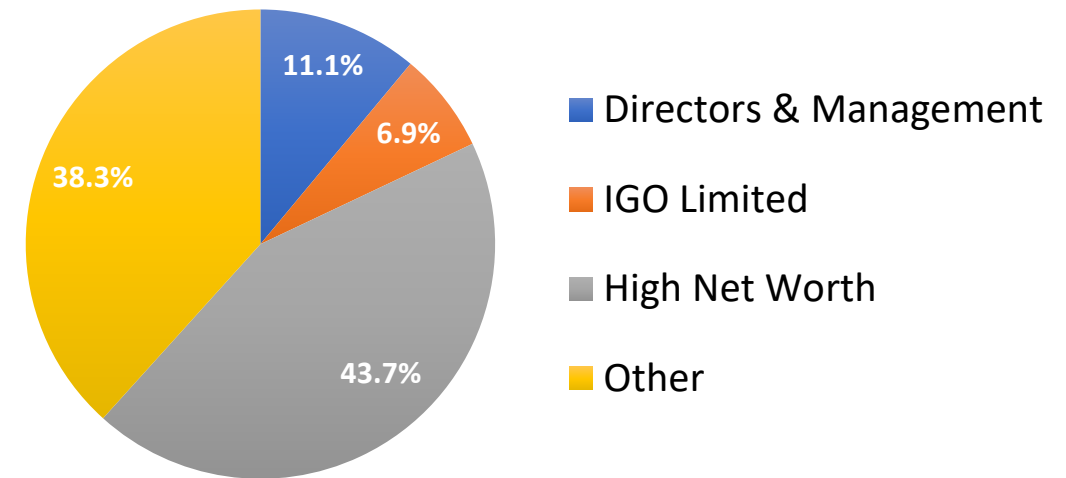
Share Price	\$0.071
Share Capital	99.4m
Market Capitalisation	A\$7.1m
Unlisted Options <sup>2</sup>	20.6m
Performance Rights	3.5m
Cash <sup>1</sup>	\$3.6m
Debt	Nil
Enterprise Value	A\$3.5m

1. As at 31-Dec-23

2. Options on issue have various exercise prices and terms to expiry

## SHAREHOLDERS

*Top 20 shareholders account for >50% of the register*



## SHARE PRICE PERFORMANCE – last 12 months



		Experience
Board	<b>Mike Edwards</b> Non-Executive Chairman	<ul style="list-style-type: none"> <li>Geologist and Economist with over 25 years' experience in senior management roles</li> <li>Previous Non-Executive Director roles with Firefly Resources (ASX:FFR) which successfully merged with Gascoyne Resources now Spartan Resources (ASX:SPR)</li> <li>Bachelor of Business (Economics &amp; Finance), and a Bachelor of Science (Geology)</li> <li>Currently Non-Executive Chairman of Future Battery Minerals (ASX:FBM) and Non-Executive Chairman of Greenstone Resources (ASX: GSR)</li> </ul>
	<b>Will Belbin</b> Managing Director	<ul style="list-style-type: none"> <li>Over 20 years' experience working in exploration, project generation and evaluation</li> <li>Previously played a critical role in Fisher East nickel sulphide discoveries as Exploration Manager for Rox Resources Limited (ASX:RXL)</li> <li>Bachelor of Science (Geology), and a Master of Mineral Economics</li> <li>Founding Director of Metal Hawk</li> </ul>
	<b>David Pennock</b> Executive Director	<ul style="list-style-type: none"> <li>Over 15 years' experience in the resources industry and has developed strong business development skills</li> <li>Founding Director of Metal Hawk</li> <li>Corporate Geologist from the WA School of Mines</li> </ul>
Consultants	<b>Dr David Rawlings</b> Lithium Geology Consultant	<ul style="list-style-type: none"> <li>Experienced Geologist with extensive experience throughout Australia</li> <li>Former Exploration Manager of Core Lithium (ASX: CXO) – 6 years</li> <li>Discovery of the Finnis Lithium Project in Northern Territory</li> <li>B.Sc Geology (Hons), PhD</li> </ul>
	<b>Newexco Exploration</b> Nickel Sulphide & Geophysics Consultants	<ul style="list-style-type: none"> <li>Led by Adrian Black and Bill Amann, Newexco have been involved in significant discoveries over the last 20 years including; Flying Fox and Spotted Quoll (Western Areas), Nova (Sirius Resources) and Monty (Sandfire Resources), Silver Swan Deeps near Kalgoorlie</li> <li>Awarded 2008 AMEC Prospector of the year for the Spotted Quoll nickel sulphide discovery</li> </ul>



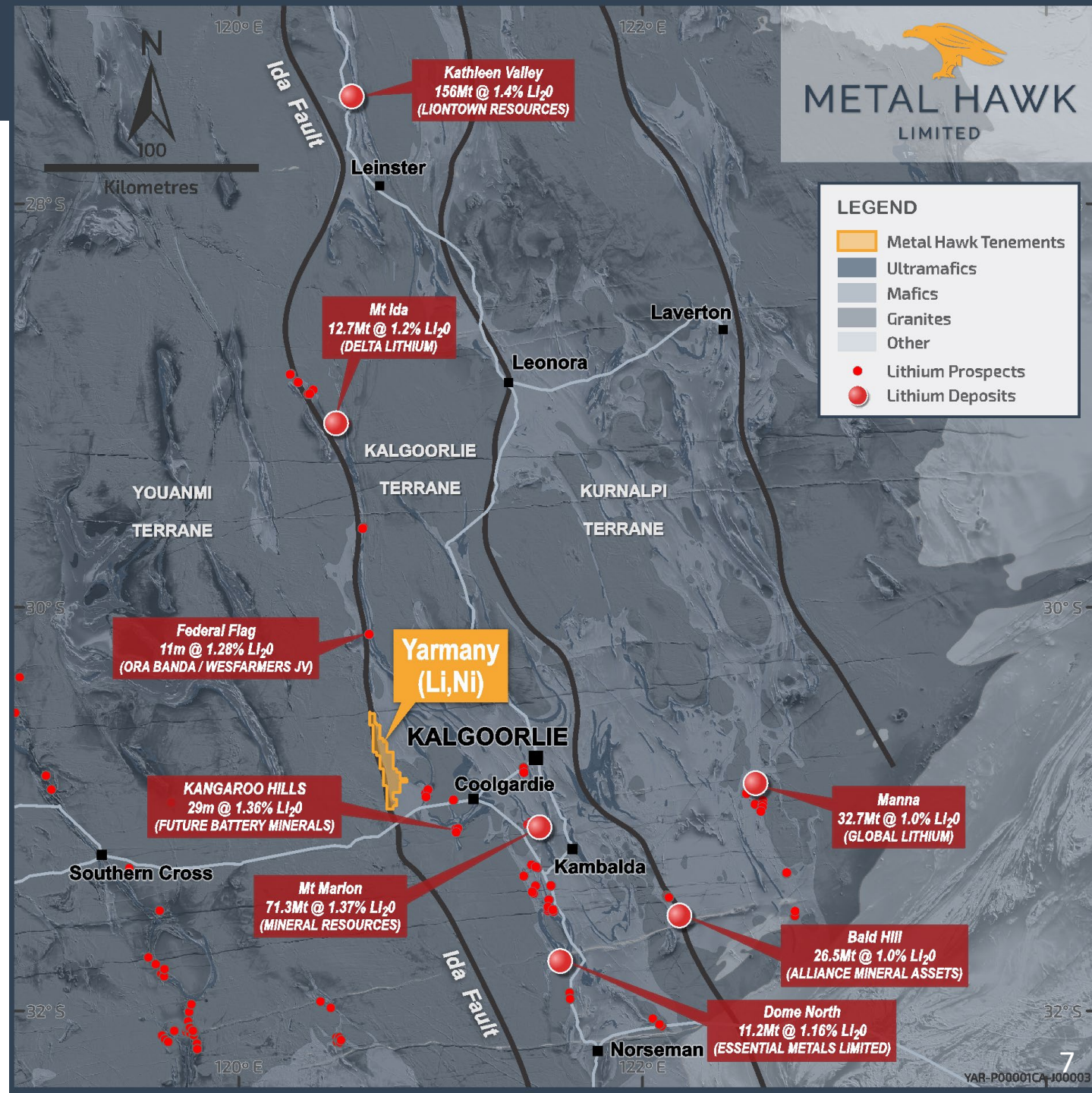
The background image shows an active lithium exploration site. On the left, a tall drilling rig is visible with dust or steam rising from its base. In the center, a worker in a hard hat and safety gear stands near a piece of equipment. To the right, another worker is partially visible. The ground is dry and dusty, with tire tracks. In the background, there are several trees and a clear blue sky. A large yellow rectangular overlay covers the upper half of the image, containing the title text.

# **THE YARMANY PROJECT LITHIUM EXPLORATION**



# THE YARMANY PROJECT

- Large 282km<sup>2</sup> ground position with 50km of strike along the Ida Fault
- Located within the Kalgoorlie Terrane, which hosts the most significant Lithium deposits in the Goldfields
- Since acquiring Yarmany in July 2023 MHK has rapidly advanced the project with low-cost exploration activities generating quality drill targets
- Work completed since acquisition includes:
  - multiple geochemical surveys
  - extensive VTEM survey
  - Heritage clearance surveys
  - maiden AC and RC drill programs

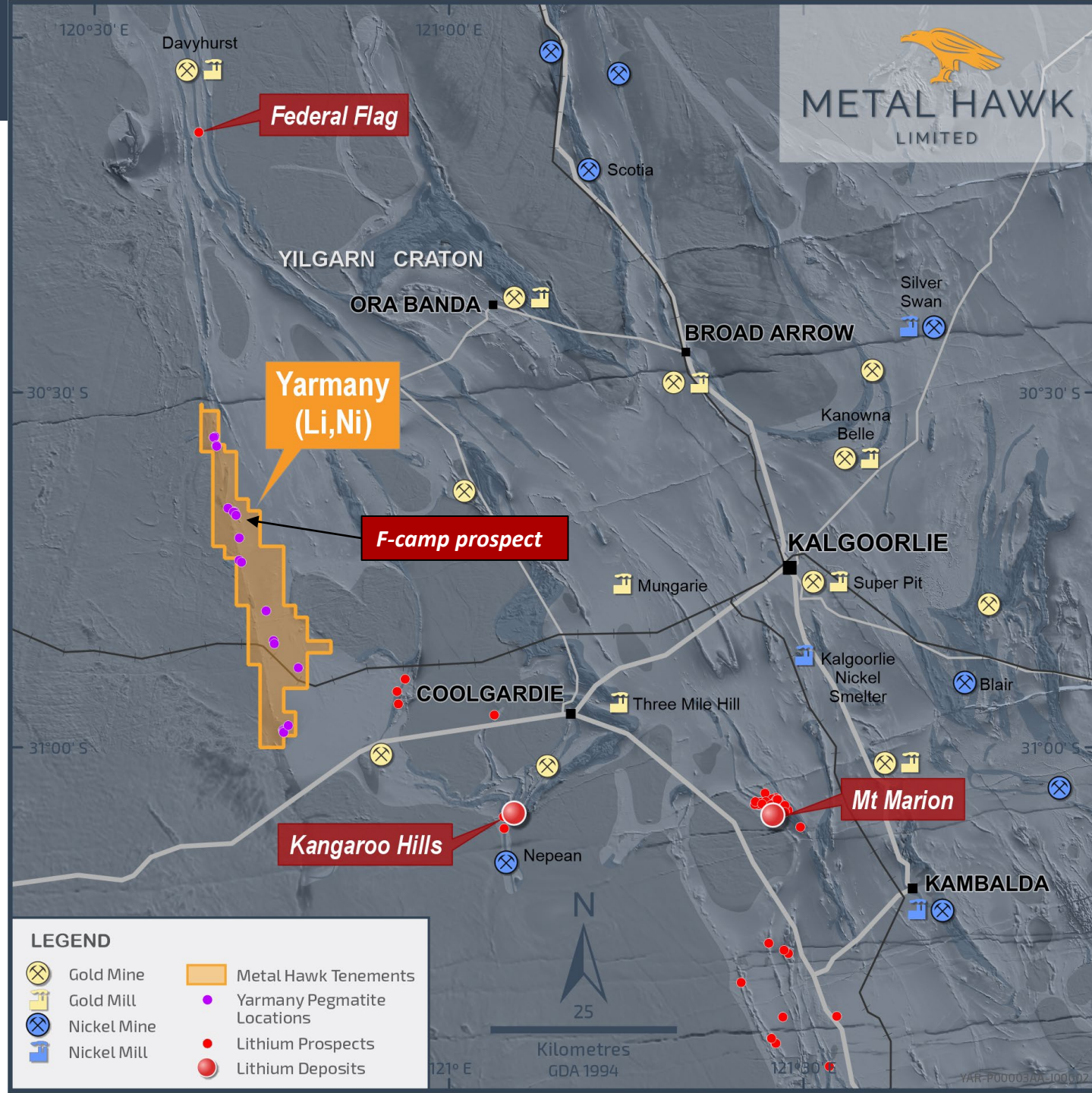




# THE YARMANY PROJECT

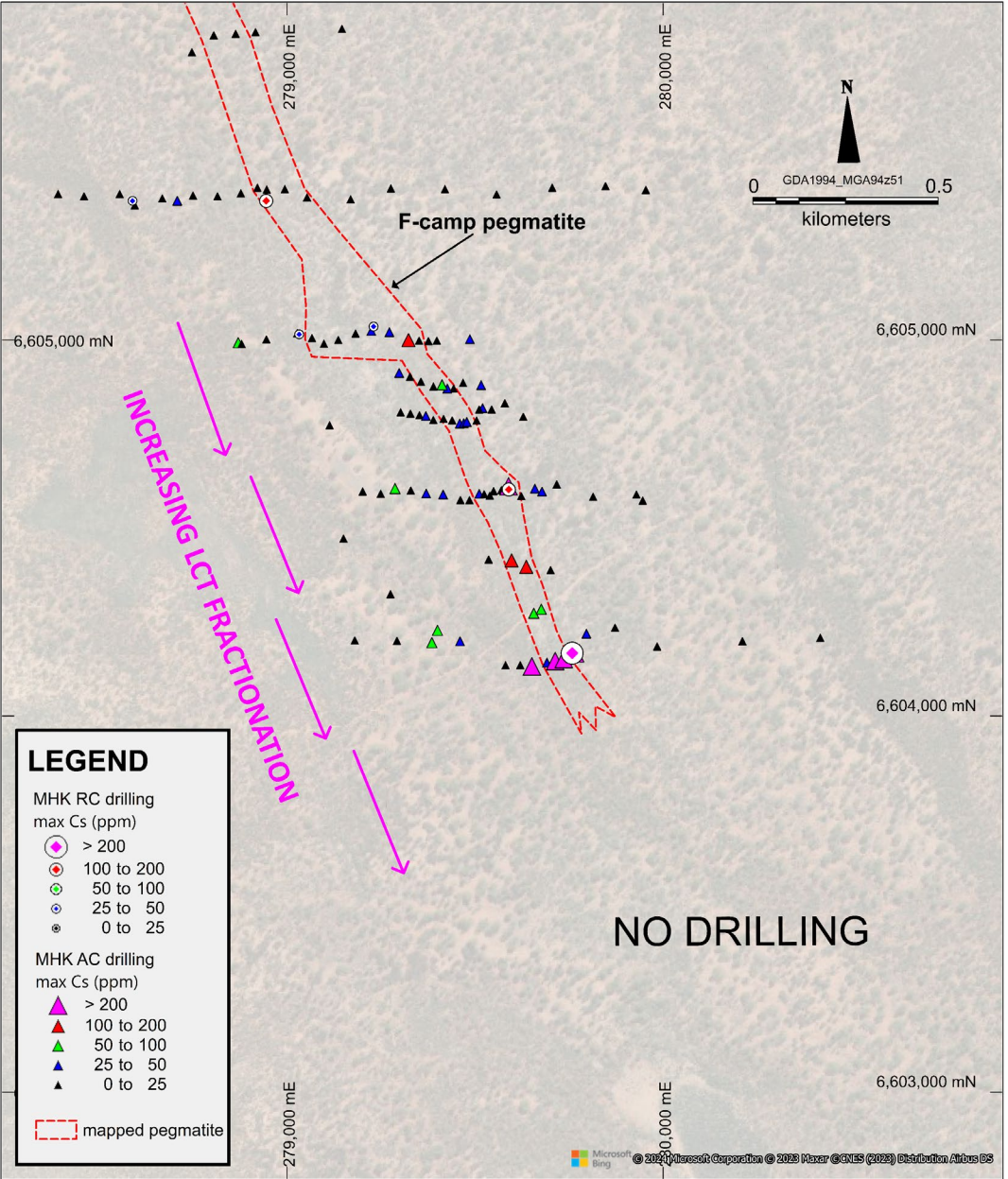
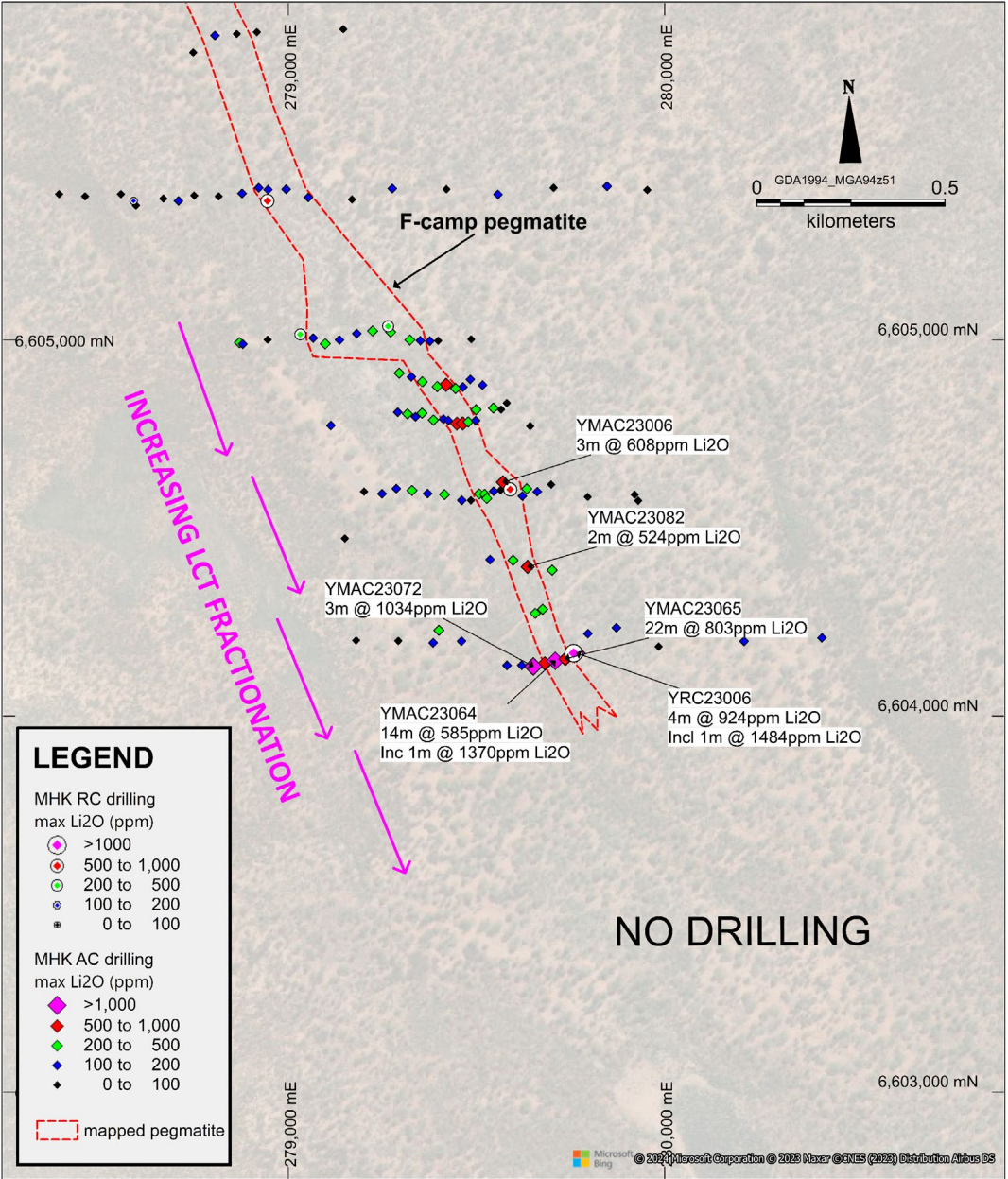
## MAIDEN LITHIUM DRILLING AT F-CAMP

- AC and RC drilling confirms large-scale lithium potential with thick, stacked pegmatites intersected
- Assay results indicate fertility and fractionated lithium-caesium tantalum (LCT) pegmatites
- Geochemical vectors predict more favourable conditions for economic Li mineralisation south of main F-camp pegmatite
- Drilling to recommence shortly



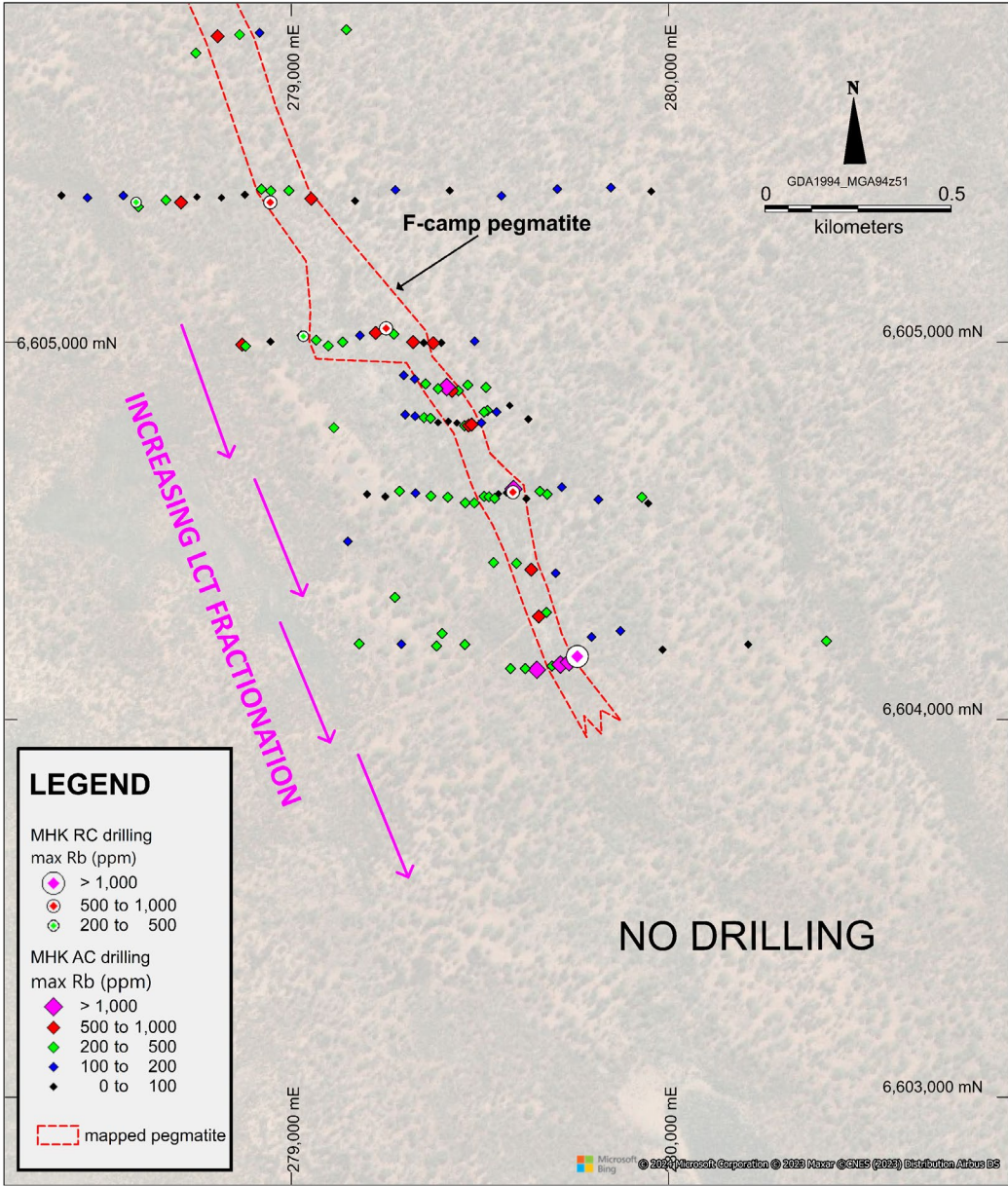
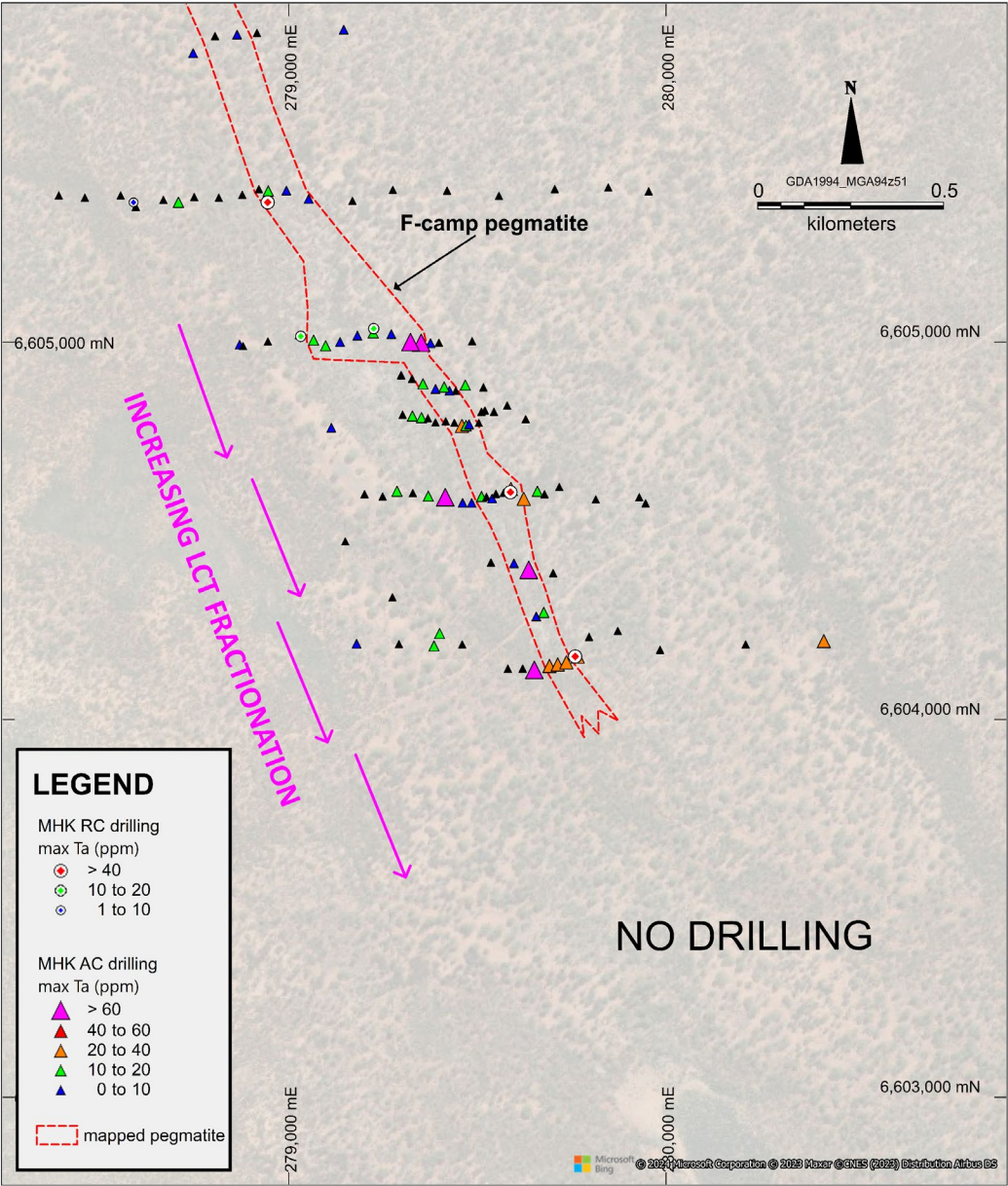


# THE YARMANY PROJECT – F camp drilling





# THE YARMANY PROJECT – F camp drilling

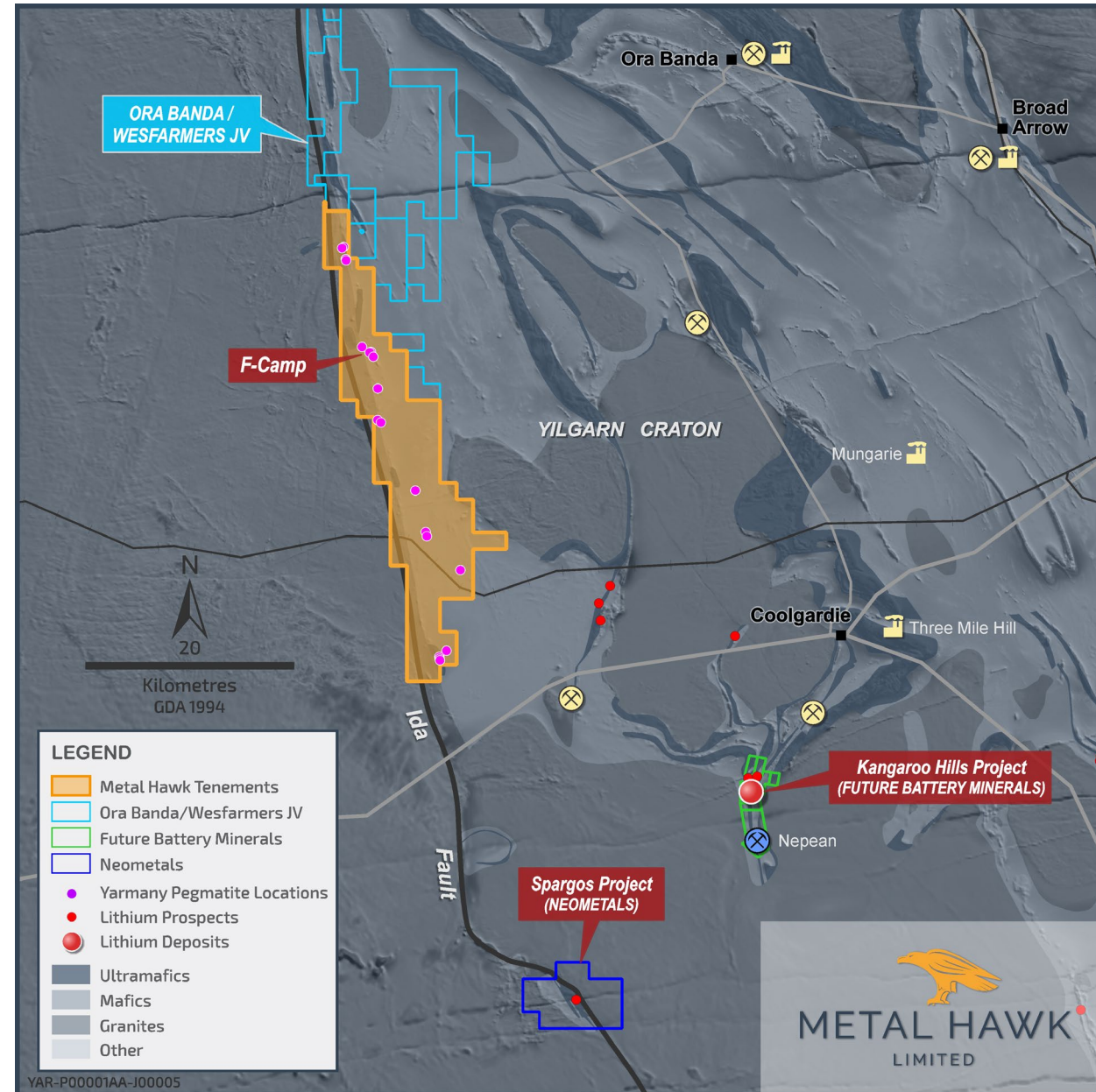




# YARMANY REGIONAL LITHIUM POTENTIAL

## IDA FAULT MARGIN PRESENTS MAJOR LITHIUM DISCOVERY OPPORTUNITY

- Metal Hawk regional focus along 50km strike of the largely untested Ida Fault
- Fertile pegmatites identified in drill core along Ida Fault south of Yarmany at Spargos Project (NEOMETALS<sup>1</sup>)
- New geochemical anomalies and LCT drill targets from regional auger drilling
- Extensive 10,000m AC program to commence mid-Feb 2024



<sup>1</sup> Neometals ASX release dated 13 November 2023 "Neometals Discovers Spodumene-bearing Pegmatite at Spargos Project."

# INVESTMENT SUMMARY

## Leveraged to exploration success



- Maiden drilling at F-camp confirms thick pegmatites and LCT fertility
- Extensive 10,000m AC program (Q1- Q2, 2024) will drill-test regional geochemical and structural LCT pegmatite targets along the Ida Fault
- Drilling will target ultramafic rocks and greenstone margins favourable for nickel sulphides and LCT pegmatite mineralisation
- Ongoing low-cost work to generate and test new regional drill targets
- Strong pipeline of activity and newsflow
- Tightly held register with ~A\$7.1m market cap and ~A\$3.6m cash balance





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[www.metalhawk.com.au](http://www.metalhawk.com.au)