

7 September 2021

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
Sydney NSW 2000

**By Electronic Lodgment**

Dear Sirs,

**Notice under ASX Listing Rule 3.10A**

In accordance with ASX Listing Rule 3.10A, the Board of Metal Hawk Limited (ASX: MHK) (the '**Company**') advises that the following securities will be released from mandatory escrow on the following release dates:

| Number of Securities | Type of Security | Release Date      |
|----------------------|------------------|-------------------|
| 1,000,000            | Unlisted options | 14 September 2021 |
| 1,562,500            | Unlisted options | 15 September 2021 |
| 1,562,500            | Unlisted options | 15 September 2021 |

If you have any queries, please contact the undersigned on +61 8 9226 0110.

Yours faithfully,  
**Metal Hawk Limited**



Chris Marshall  
**Company Secretary**