

5 December 2023

ASX Announcement

CLEANSING NOTICE (AMENDED¹) – Placement Shares

Placement Shares:

Further to its ASX announcement dated 24 November 2023 “*Metal Hawk Secures \$3.5m to Advance Lithium Exploration at Yarmany*” and associated Appendix 3B of the same date, Metal Hawk Limited (ASX: MHK) (“**Metal Hawk**”), has issued a total of 19,188,889 fully paid ordinary shares (“**Placement Shares**”) at an issue price of \$0.18 per Placement Share raising \$3,454,000.02 (before costs).

Metal Hawk issued the Placement Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (“**Act**”) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with section 674 of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board.

Chris Marshall
Company Secretary

¹ This cleansing notice supersedes the previous cleansing notice lodged with the ASX yesterday (4 December 2023) (**Previous Notice**). The Previous Notice referred to 19,188,869 “Placement Shares” and “\$3,453,996.42 (before costs)” as the amount raised.